



The Mitchell Partnership Inc.

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April 18th, 2007.

RE: SERIANNI CONSTRUCTION LIMITED

To whom it may concern:

TMP Niagara was the Prime Consultant on modifications to two(2) existing classrooms converting them into new cooking Culinary instructional classrooms, in two secondary schools in the Niagara Region, for the Niagara Catholic District School Board.

Both classrooms were very complex and dealt with all disciplines of sub-Contractors under their scope-of-work, where the new Culinary classrooms were retrofits of existing regular classrooms, adding to the complexity of the project. Both projects consisted of a full line-up of natural gas appliances with overhead NFPA rated cooking exhaust hoods.

The projects were both constructed over a short time-frame, during the Christmas holiday shutdown period, and therefore had to be complete and commissioned ready for the new school semester. Serianni managed the quantity of work effectively during this tight time-frame, meeting the project completion deadline.

Serianni Construction completed both projects on time and on budget, while dealing with retrofit issues within each school. These types of projects are a part of the NCDSB's "Capitol Programs – Great Place to Learn", and are rather unique.

More projects of this type are expected to continue in the future, where Serianni will be invited to bid on this work, as we would recommend them to be considered on projects of this nature for other school boards and other similar types of facilities.

Yours very truly,

THE MITCHELL PARTNERSHIP INC.

A handwritten signature in cursive script that reads 'David Hills'.

David Hills